



INVESTMENT INDUSTRY ASSOCIATION OF CANADA
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

2011 IIAC Future Leader Scholarship Award
Presented by CSI Global Education Inc.
Judge: James Baillie, Torys LLP



Mr. James (Jim) Baillie has practiced business law in Ontario with the firm of Torys LLP and its predecessors since 1963, apart from the period 1979-1981 when he served as Chair of the Ontario Securities Commission and subsequently as consultant to Continental Bank of Canada. He is currently of counsel with Torys LLP. He recently retired as a director of Sun Life Financial and Chair of the Board's Risk Review Committee. In the not-for-profit sector, he is a director of Bridgepoint Hospital, of Canada's National History Society and of Ditchley Canada. He is a member of the Public Accountants Council for the Province of Ontario.



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Judge: Marshall Beyer, CSI Global Education Inc.



As Senior Director of Academic Standards with CSI Global Education Inc., Mr. Marshall Beyer works closely with industry experts to design curriculum for licensing, regulatory, and accreditation programs for Canada's financial services industry. Since joining CSI in 1995, Marshall has led the product development and curriculum teams in creating, and keeping current and relevant, CSI's courses and certificate programs, including securities, derivatives, alternative investments, portfolio management, financial planning, wealth management, risk management, and compliance. Prior to joining CSI, Marshall spent 12 years at Richardson Greenshields, a full-service investment dealer, starting as a Compliance Officer and later becoming their Vice President of Derivatives and Economic Analysis.



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Judge: Doug Hall, Corporate Director



Mr. Hall retired in 2005 after 25 years as a managing director of investment banking within the RBC Financial Group. Over his career, he acquired extensive experience in all aspects of corporate finance. He is currently a director of the Atlantic Institute of Market Studies, Beacon Securities, Claymore Investments, Millar Western Forest Products and Southwest Properties and is past Chair of Nova Scotia Business Inc. Within the community, he is Chair of the United Way of Halifax Tomorrow Fund, a member of the Finance Committee for the IWK Health Centre Foundation, Chair of Finance Committee for Pathways to Education Spryfield and Co-Chair of Halifax Connects. Mr. Hall has a Bachelor of Arts and Science from Queen's University, MBA from the Ivey School of Business, University of Western Ontario and a Chartered Financial Analyst designation.



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Judge: Harold MacKay, MacPherson Leslie & Tyerman LLP



Harold MacKay O.C., S.O.M., Q.C. is of counsel to the Regina law firm MacPherson Leslie & Tyerman LLP. In addition to his business law practice, he is a commercial arbitrator and a corporate director, and has been an active participant in public policy issues. He chaired the Task Force on the Future of the Canadian Financial Services Sector, served as the Clifford Clark Visiting Economist in the federal Department of Finance and was Vice-Chair of the Wise Persons' Committee which reported to the Minister of Finance on Canada's securities regulatory structure. He was made an Officer of the Order of Canada in 2002 and received the Saskatchewan Order of Merit in 2009. Mr. MacKay is a graduate of the University of Saskatchewan and Dalhousie Law School.



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Judge: Jean Martel, Lavery LLP



Jean Martel is a partner at Lavery in Montreal, where he practices law in the fields of securities, corporate financing, financial institutions, services and regulation, and capital market structures. As Assistant Deputy Minister of Finance for Québec and Deputy Minister responsible for the Financial Sector from 1988 to 1994, he was in charge of the public policy and law-making process with regards to financial institutions, financial services and labor-sponsored investment funds. From 1995 to 1999, he chaired the Québec Securities Commission (QSC) and sat at the Technical Committee of IOSCO. Among other public and private entities, he currently sits on the Board of Directors of TMX Group Inc., the Toronto Stock Exchange, the TSX Ventures Exchange and the Montreal Exchange (MX), the Canadian market for derivatives (from which he chairs the Rules and Policies Committee), and on the Board of the Business Development Bank of Canada, where he chairs the Governance and Nominating Committee. He is a former public director of the Investment Dealers Association of Canada and of Market Regulation Services Inc., both merged into IIROC in 2008.