

Financial Planning Specialist

SANDSTONE Asset Management Inc. is a Calgary based firm that offers discretionary investment management services to private individuals, foundations, and family trusts. Our pride of ownership is evident through our passion for investing and our dedication to providing DIRECTION, CONFIDENCE, and INDEPENDENCE to every relationship we build.

Key Responsibilities:

As a Financial Planning Specialist, you are responsible to proactively provide comprehensive financial planning advice and support to new and existing high net worth clients of SANDSTONE Asset Management. The ideal candidate possesses a keen desire to serve individual needs through critical thought and independent initiative. You are energized by delivering customized financial planning solutions to individuals and are capable of conveying them clearly and concisely in all forms of communication, including writing, on the phone and in person. We are seeking a high-energy individual capable of learning on the job and contributing to the team's success immediately. We offer an intellectually engaging work environment and support the pursuit of balance.

Qualification:

CA with 1-3 years experience. Financial Planning designations are considered beneficial, but not essential.

Application Instructions:

Please email your curriculum vitae + cover letter (including salary expectations) to hr@sandstoneam.com.

Application Closing Date:

Friday, October 7, 2011

