



INVESTMENT INDUSTRY ASSOCIATION OF CANADA
ASSOCIATION CANADIENNE DU COMMERCE DES VALEURS MOBILIÈRES

2011 IIAC Future Leaders Scholarship Award: Application Overview

What Is the 2011 IIAC Future Leaders Scholarship Award?

The 2011 IIAC Future Leaders Scholarship Award, presented by CSI Global Education Inc., recognizes an employee of one of IIAC's member firms who best demonstrates community involvement, leadership, industry achievement and commitment to the Canadian investment industry. This is the third year for this prestigious competition, which runs from September 15th, 2011 to December 15th, 2011.

What Does The Scholarship Award Provide?

The Award recipient will receive funding to attend one session of SIFMA's education program, the Securities Industry Institute (SII), at the Wharton School in Philadelphia in March 2011.

The course is a leadership and management education program which examines the current thinking in economics, finance, management, marketing, professional development and operations. It familiarizes participants with the challenges facing the securities industry; expands their working knowledge of key aspects of the securities business; and provides opportunities for interchange among participants and with the industry, academic and business leaders who serve as faculty. The Institute equips participants with practical information, ideas and answers directly applicable to their present and future responsibilities. All courses are taught by prominent and respected leaders in the business community.

The SII is a three consecutive year certificate program which takes place for a week in March. The course is an intensive, full scale development curriculum designed for the securities industry and industry professionals who wish to enrich their portfolio of knowledge and performance throughout their careers. The dates of the SII program are March 4 to 9, 2012.

The winner may use the Scholarship Award to attend year one of the three year program or, if the winner has already enrolled in prior years, he/she may use the scholarship to complete year two or three of the program. The winner of the Award will not be eligible to win in subsequent years.



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What Expenses Are Covered Through The Scholarship Award?

The Scholarship Award covers the cost of tuition to the Securities Industry Institute's course, offered at the Wharton School in Philadelphia. The Award also covers return economy air transportation to Philadelphia from the airport closest to the winner's residence as well as accommodation at one of the Securities Industry Institute's preferred hotels. Furthermore, the winner will receive \$1,000 cash for miscellaneous expenses (i.e. transportation, meals, entertainment, etc.).

Who Can Apply?

The applicant must be a full time employee, at any level or position, of an IIAC member firm and be employed by an IIAC member firm at the time the course is offered in March 2012. For a list of IIAC member firms please visit www.iiac.ca (select "About Us").

The applicant is responsible for arranging time away from their employment with their employer should they win the award.

How do I Submit My Application?

Entrants must complete the 2011 IIAC Future Leader Scholarship Award entry form, provide the required documents and submit them to IIAC via email at membership@iiac.ca.

When Is The Deadline?

All applications are due to IIAC by 5:00 p.m. Thursday, December 15, 2011.

How Is A Winner Selected?

All applications will be reviewed by a panel of judges consisting of industry professionals. Please refer to the Judging Panel Overview for a complete list and description of this year's participating judges.



2011 IIAC Future Leaders Scholarship Award: Entry Form

Personal Information

	Name	
	Job Title	
	IIAC Member Firm	

Member Firm Address

	Number & Street		City	
	Province		Postal Code	
	Business Phone Number		Business Email	

Immediate Supervisor's Name and Contact Information

	Name		
	Job Title		
	Business Phone Number		Business Email

How long have you worked for your current firm?	__ years __ months
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How long have you been employed in the investment industry in Canada?	__ years __ months
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In total, how long have you been employed in the investment industry (if also worked outside of Canada)?	__ years __ months
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Information Supporting Your Entry

	1. What has been your greatest accomplishment, either personal or professional, and how has it contributed to your investment industry career? Please note, answers can range between 50 to 250 words.
	2. Describe your involvement and leadership in any community activities which enhances the image of your firm and the industry. Please note, answers can range between 50 to 250 words.
	3. In a brief essay (maximum 500 words), explain why you should be awarded the IIAC Scholarship Award.
	4. Include two letters of reference – one from your current employer and one from another credible individual (for example: previous employer, community leader, etc).
	5. Enclose a current copy of your resume.

Entrant's Consent

The applicant acknowledges that IIAC will collect your personal information as provided, for use as required, to manage the 2011 IIAC Future Leader Scholarship Award competition.

You consent and agree to IIAC including your information in the IIAC's member database and that your information may be used to contact you with information about other IIAC events or industry information and to promote the awareness of the 2011 IIAC Future Leader Scholarship Award.

You confirm that the information you provide is true and accurate and acknowledge that it will be reviewed by the IIAC Future Leaders Scholarship Award judges and IIAC administrative personnel. The information will be kept strictly confidential except as stated in these documents. You acknowledge that inquiries to verify the information you provide may be made and your background may be checked including a criminal background check. Selected information contained in the winning entry may be used to acknowledge the winner's qualifications during the award presentation and used in marketing materials to promote future award competitions. There is no cash value to the award and no substitution may be made if you cannot attend the course for any reason.

You may refuse or withdraw your consent to certain of the identified purposes by contacting our Privacy Officer. If you refuse or withdraw your consent to certain purposes, we may not be able to determine whether or not you qualify to win the award. You may contact the IIAC's Privacy Officer at: Investment Industry Association of Canada, 11 King Street West, Suite 1600, Toronto, Ontario, M5H 4C7, Attention: Privacy Officer, or via email at: privacyofficer@iiac.ca.

Applicant's Signature* _____ Date _____

* Submitting your entry through your personal work email address will be accepted as your signature.